

WORLD TRADE DIALOGUE

Hamburg 2026

April 29, 2026
9:00 AM – 5:00 PM

Hapag-Lloyd AG,
Ballindamm 25, Hamburg

09:00 – 09:45	KEYNOTE 1: Cross-Border Flows of Construction Prof. Andrew Bernard, Dartmouth College	
	Parallel Session Saal 1: Session 1A: Trade patterns in a fragmented world <i>Chair: Prof. Holger Görg, Kiel Institute</i>	Saal 3: Session 1B: Who pays for tariffs and sanctions? <i>Chair: Diana Beltekian, PhD, Kiel Institute</i>
09:45 – 10:15	Demystifying Trade Patterns In A Fragmenting World Weining Xin, PhD, IMF <i>Discussant: Dr. Sonali Chowdhry, DIW</i>	Who Pays for the Tariffs and Why? A Tale of Two Countries Prof. Lei Li, Georg-August-Universität Göttingen <i>Discussant: Prof. Gerald Willmann, Bielefeld University</i>
10:15 – 10:45	Targeted Trade Deals and Bilateral Trade Flows: Evidence from a New Global Dataset Souparna Maji, PhD, Geneva Graduate Institute <i>Discussant: Levke Jessen-Thiesen, Kiel Institute</i>	Evading Sanctions Dr. Feodora Teti, ifo Institute <i>Discussant: Dr. Saskia Meuchelböck, Aarhus University</i>
10:45 – 11:00	Coffee-Break	
	Parallel Session Saal 1: Session 2A: Firm-level responses to changes in global trade <i>Chair: Levke Jessen-Thiesen, Kiel Institute</i>	Saal 3: Session 2B: Evidence from China <i>Chair: Dr. Wan-Hsin Liu, Kiel Institute</i>
11:00 – 11:30	Trading Places: How Trade Policy Is Reshaping Multinational Firms' Location Alejandro G. Graziano, PhD, University of Nottingham <i>Discussant: Dr. Thilo Kröger, DIW</i>	Linear Pricing and Non-Discriminatory Trade Policies: Evidence from China Yuting Wei, Bocconi University <i>Discussant: Prof. Lei Li, Georg-August-Universität Göttingen</i>
11:30 – 12:00	Trading Under Fire: Houthi Attacks and the Disruption of Global Shipping Nathalie El Bazzal, Université Paris 1 Panthéon-Sorbonne <i>Discussant: He Cheng, Kiel Institute</i>	Unveiling the Green Trail: FDI, Global Value Chains, and Firm Pollution in China Dr. Finn Ole Semrau, Kiel Institute <i>Discussant: Souparna Maji, PhD, Geneva Graduate Institute</i>
12:00 – 12:30	Trade under Tensions: Insights from Media-Reported Bilateral events Nathan Chevalier, Université Paris-Saclay, RITM <i>Discussant: Daniel Prosi, European University Institute</i>	Owning More of the Chain: Capital Subsidies and Firm-Level Upstream Shifts in China Zijun Cheng, PhD, ESSEC Business School and CY Cergy Paris University <i>Discussant: Diana Beltekian, PhD, Kiel Institute</i>
12:30 – 13:30	Lunch Break	

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13:30 – 14:15	<p>KEYNOTE 2: Trade and Industrial Policy in Supply Chains: Directed Technological Change in Rare Earths Prof. Laura Alfaro, IADB and Harvard</p>	
	<p>Parallel Session Saal 1: Session 3A: Supply chains <i>Chair: Judy Kaaria, Kiel Institute</i></p>	<p>Saal 3: Session 3B: The role of services <i>Chair: Frank Bickenbach, Kiel Institute</i></p>
14:15 – 14:45	<p>Managerial Strategies and Resilience to Supply Chain Shocks Thomas Michael Rowley, PhD, IEP@BU <i>Discussant: Simon Fuchs, PhD, Federal Reserve Bank of Atlanta</i></p>	<p>FDI, Forward Linkages and Services Inputs Daniel Prosi, European University Institute <i>Discussant: Nathan Chevalier, Université Paris-Saclay, RITM</i></p>
14:45 – 15:15	<p>Mind the Break-Up: Supply Chain Shocks and Firms' Resilience Martina Magli, PhD, LMU München <i>Discussant: Dr. Finn Ole Semrau, Kiel Institute</i></p>	<p>Deglobalisation in Disguise? Brexit Barriers and Trade in Services Shania Bhalotia, LSE and CEP <i>Discussant: Prof. Joachim Wagner, Lüneburg University</i></p>
15:15 – 15:45	<p>The Cost of Compliance: How NTBs Reshape Global Value Chains Oguzhan Erdogan, University of Antwerp <i>Discussant: Zijun Cheng, PhD, ESSEC Business School and CY Cergy Paris University</i></p>	<p>Trading Through Times of Disintegration: How Services Help Firms Weather Shocks Dr. Saskia Meuchelböck, Aarhus University <i>Discussant: Alejandro G. Graziano, PhD, University of Nottingham</i></p>
15:45 – 16:00	Coffee-Break	
	<p>Parallel Session Saal 1: Session 4A: Trade Policy <i>Chair: Victor Gimenez-Perales, PhD, Kiel Institute and University of Southern Denmark</i></p>	<p>Saal 3: Session 4B: Shipping and marine infrastructure <i>Chair: Dr. Finn Ole Semrau, Kiel Institute</i></p>
16:00 – 16:30	<p>Quantitative trade with ships Dr. Sonali Chowdhry, DIW <i>Discussant: Martina Magli, PhD, LMU München</i></p>	<p>Geopolitical Risk and Foreign Dependence in Global Shipping Simon Fuchs, PhD, Federal Reserve Bank of Atlanta <i>Discussant: Nathalie El Bazzal, Université Paris 1 Panthéon-Sorbonne</i></p>
16:30 – 17:00	<p>Can plurilateral agreements facilitate global trade liberalization Prof. Gerald Willmann, Bielefeld University <i>Discussant: Weining Xin, PhD, IMF</i></p>	<p>When Peers Set Sail: The Impact of Maritime Infrastructure on Firm Outcomes Diana Beltekian, PhD, Kiel Institute <i>Discussant: Thomas Michael Rowley, PhD, IEP@BU</i></p>